Income Analysis - Income Requirements

Last Modified on 13/02/2024 3:35 pm GMT

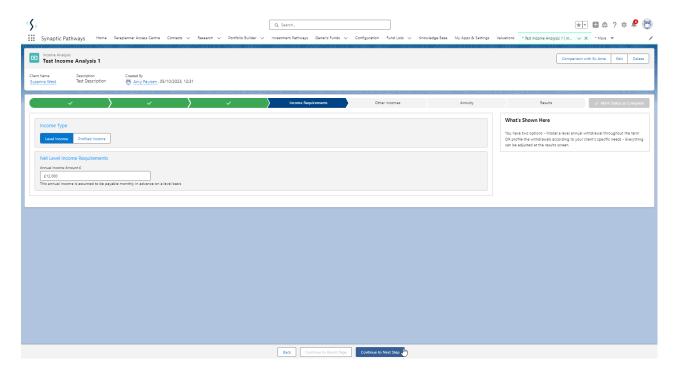
This article is a continuation of Income Analysis - Add Plans

The **Income Requirements** area allows you to enter level or profiled income requirements.

Level Income

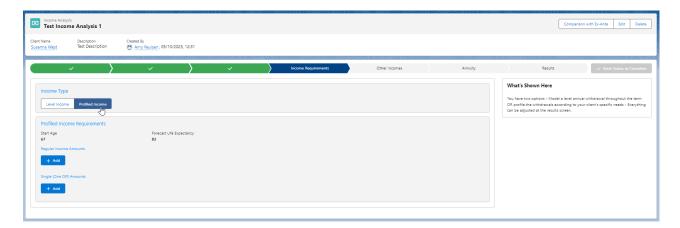
Level Income is selected by default once you land on the Income Requirements page.

Enter an Annual Income Amount and Continue to Next Step



Profiled Income

Select **Profiled Income:**



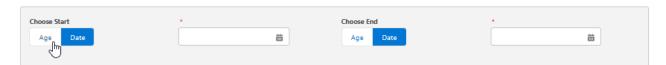
Regular and Single amounts can be added.

<u>Regular</u>

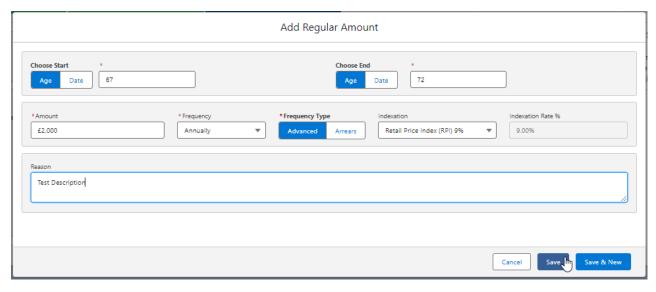
Click +Add:

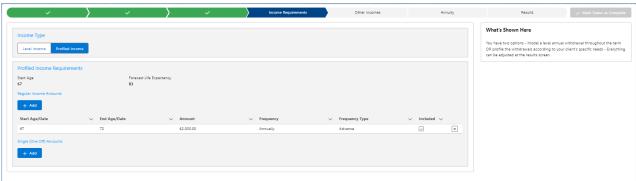
Income Type	
Level Income Profiled Income	
Profiled Income Requirements	
Start Age	Forecast Life Expecta
67	83
Regular Income Amounts	
+ Add	
Single (One Off) Amounts	
+ Add	

Choose **Age** or **Date**:



Complete remaining details:





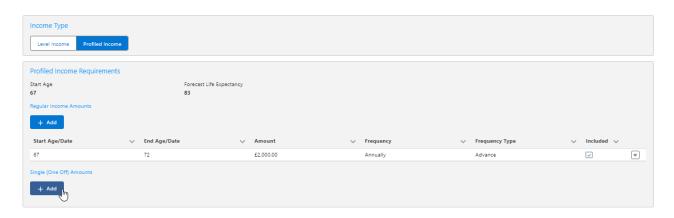
To edit any details, click into the drop down arrow to the right of the record and click Edit:



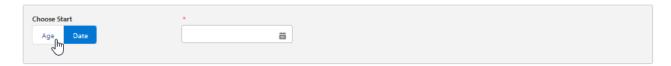
Save once done.

Single (One Off)

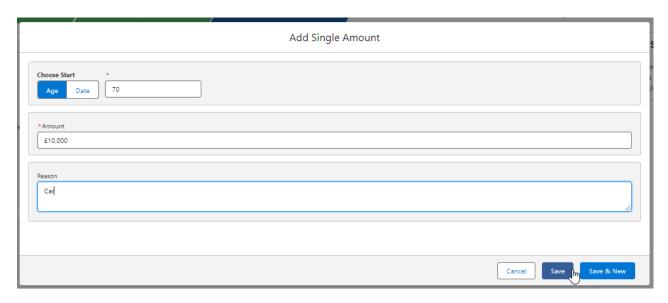
Click +Add:

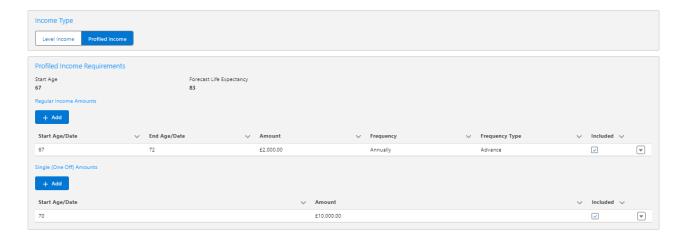


Choose **Age** or **Date**:

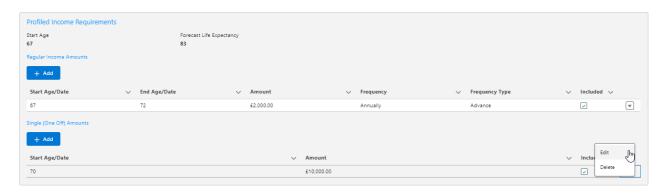


Complete remaining details:





To edit any details, click into the drop down arrow to the right of the record and click **Edit:**



Save once done.

For further information on Income Analysis research, see article Income Analysis - Other Incomes