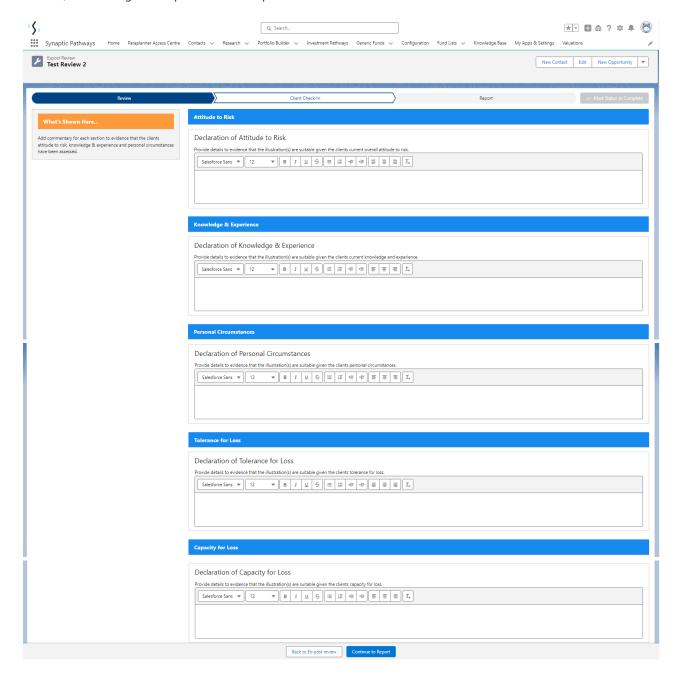
Ex-Post Reviews - Client Check-In

Last Modified on 13/02/2024 3:35 pm GMT

This article is a continuation of Ex-Post Reviews - Report Content

The **Client Check-In** screen allows you to add commentary to evidence that the clients attitude to risk, knowledge & experience and personal circumstances have been assessed.



Once complete, Continue to Report

For further information on Ex-Post Reviews, see article Ex-Post Reviews - Report