## Central Investment Proposition -Adding Portfolios to a Segment

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This article is a continuation of Central Investment Proposition - Adding Off Platforms to a Segment

To add Portfolios to a Segment within the Central Investment Proposition click into Portfolios

Segment Details - Segment 1 Te	st	
Platforms Gff Platform		
What's shown here	Portfolios Produ	
Central Investment Proposition Central Investment Proposition.		Report Duplicate
Platforms Last Modified Last Modified By Of <b>8</b> 12 May 2022, Amy Paulsen <b>8</b>	H Platform Last Modified By 12 May 2022, Amy Paulsen 12:09 Portfolios Last Modified By 12:09	Segments Last Modified Last Modified By <b>1 12 May 2022</b> , Amy Paulsen <b>12:37</b>
Platforms  Off Platform Products Portfolios Add New Segment Segment 1 Test. Investor Type Retail Knowledge & Experience Baci Investor Edit Edit	Fund Lists       Segments         Segment Details - Segment 1 Test.         Platforms       Off Platform Products         Platforms       Off Platform Products         Protolios       Adviser Fees         What's shown here       Add / Remove Portfolios in the CIP from the Segment.         Including bortfolios will allow them to be used to provide illustrations for reduction in yield (RIY), Ex-ante and Ex-post reviews.	

Move one or more portfolios by clicking on the portfolios you would like to add to the segment.

Once selected, click the arrow to move the portfolio over to Portfolios in Segment

Segment Details - Segment 1 Test			
Platforms 🖬 Off Platform Products 🖬 Portfolios	🔲 Fund Lists 🙍 Adviser Fees 💄 Assign Users		
What's shown here	Add / Remove Portfolios in the CIP from the Segment		
Select which Portfolios should be included in the Segment. Including Portfolios will allow them to be used to provide illustrations for reduction in yield (RIV), Ex-ante and Ex-Post reviews.	Portfolios Available in CIP AAP Balanced S Acc AJ Bell Active MPS 2 Balanced Index Balanced Passive+ BNY Mellon Sustainable Global Equity Income Fund	Pe	ortfolios in Segment

Segment Details - Segment 1 Test			
Platforms     Gff Platform Products     Dff Platform Products	🥫 Fund Lists 📧 Adviser Fees 💄 Assign Users		
What's shown here	Add / Remove Portfolios in the CIP from the Segment		
Select which Portfolios should be included in the Segment. Including Portfolios will allow them to be used to provide illustrations for reduction in yield (RIY), Ex-ante and Ex-Post reviews.	Portfolios Available in CIP AAP Balanced S Acc AJ Bell Active MPS 2 Balanced Index Balanced Passive+ BNY Mellon Sustainable Global Equity Income Fund	Portfolios in Segment	

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Platforms 🖬 Off Platform Products 🖬 Portfolios	🗐 Fund Lists 💿 Adviser Fees 💄 Assign Users		
What's shown here	Add / Remove Portfolios in the CIP from the Segment		
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Multiple portfolios can be moved at once. Click on the first portfolio, type CTRL A to select all the portfolios in the list.

Segment Details - Segment 1 Test		
Platforms 📰 Off Platform Products 🖬 Portfolios	🗐 Fund Lists 🔹 Adviser Fees 💄 Assign Users	
What's shown here	Add / Remove Portfolios in the CIP from the Segment	
Select which Portfolios should be included in the Segment.	Portfolios Available in CIP	Portfolios in Segment
Including Portfolios will allow them to be used to provide illustrations for reduction in yield (RIY), Ex-ante and Ex-Post reviews.	AAP Balanced S Acc	•
	AJ Bell Active MPS 2	4
	Balanced Index	
	Balanced Passive+	
	BNY Mellon Sustainable Global Equity Income Fund	

If you don't wish to move all portfolios, click the first portfolio, hold CTRL and click the remaining portfolios you would like to move.

Segment Details - Segment 1 Test			
Platforms     Off Platform Products     Portfolios	🗉 Fund Lists 🔹 Adviser Fees 💄 Assign Users		
What's shown here	Add / Remove Portfolios in the CIP from the Segment		
Select which Portfolios should be included in the Segment.	Portfolios Available in CIP		Portfolios in Segment
Including Portfolios will allow them to be used to provide illustrations for reduction in yield (RIY), Ex-ante and Ex-Post reviews.	AAP Balanced S Acc	ի	
	AJ Bell Active MPS 2		Move selection to Portfolios in Segment
	Balanced Index		
	Balanced Passive+		
	BNY Mellon Sustainable Global Equity Income Fund		

Once done, move onto Central Investment Proposition - Adding Fund Lists to a Segment