Platform Holdings - Withdrawals

Last Modified on 13/02/2024 3:35 pm GMT

This article is a continuation of Platform Holdings - Contributions

Add withdrawals to a Holding by selecting New

Holding Collective Retirement Accor	ınt Fully Insured							Risk Rate Holding Review	Edit Delete	
Name Collective Retirement Account Fully Insured Provider Name Quilter Status	Description Test Personal Pension Description Type (Basis) Name Product Name Personal Pension (Fully Collective Retirement Insured) Account Contract Reference			Start Date End Date 22/09/2022 21/09/2033 Remaining Term Review Date 10 22/08/2024 Rolling Term Basis Last Modified Date 23/09/2023, 02:03 03/03		100.00% - Van LifeStrategy 60% Ec Shares Acc				
In force		Valuation Type		Surrender/Transfer Value 148,523.00			Performance Cha			
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Collective Retirement Account Fully Insured	×	15/09/2033	苗
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The withdrawal can be found on the details screen of the holding:

Name Collective Retirement Account Fully Insured Provider Name Quilter Status In force	Description Test Personal Pension Descripti Type (Basis) Name Personal Pension (Fully Insured) Contract Reference	on Product Name Collective Ratirement Account Valuation Type	Start Date 22/09/2022 Remaining Term 10 Rolling Term Basis Surrender/Transfer Value 148,523.00	End Date 21/09/2033 Review Date 22/08/2024 Last Modified Date 25/09/2023, 10:00		100.00% - Vanguard LifeStrategy 60% Equity A Shares Acc
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If you would like to edit the withdrawal, select **Edit** under the drop down arrow:

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