Where do the Compliance notes in the Attitude to Risk Questionnaire pull through to?

Last Modified on 13/02/2024 3:35 pm GMT

Compliance Notes pull through to the Attitude to Risk Questionnaire Report:

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Details 📈 Risk Questionna	are 🙀 Capacity For Loss 📰 Report						
	Id describe me as a cautious person.	7. I find investment matters easy	to understand.			Risk Profile Category Moderately Cautious	Risk Rating
Select an option	*	→ Select an option		,	•	Moderately Cautious	(High End) 4
	nvesting in the stockmarket.	8. I am willing to take substantia	I investment risk to earn substan	tial returns.		Compliance Notes	
Select an option	Ψ.	Select an option			•	Test Compliance Reaso	n
I generally look for safer i	nvestments, even if that means lower returns.	9. I've little or no experience of	investing in stocks, shares, or inve	estment funds.			
Select an option	v	Select an option		,	•		
Usually it takes me a long	time to make up my mind on investment decisions.	10. I tend to be anxious about th	e investment decisions I've made.				
Select an option	•	Select an option		,	*		
I associate the word "risk"	with the idea of "opportunity".	11. I'd rather take my chances wi	th higher risk investments than h	ave to save more.			
Select an option	*	Select an option		,	*		
l generally prefer bank de	posits to riskier investments.	12. I'm not comfortable with the	ups and downs of stockmarket in	vestments.			
Select an option		Select an option		,	*		
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