Comparison & Ex-Ante - Select Platform/Custom Combination

Last Modified on 13/02/2024 3:34 pm GMT

When you are ready to select the Platform or Platform and Off Platform combination, select the + next to the chosen product:

a West Test Description Text Whole of Market	gment Name Policy Type							
Research	Review	\rangle	Client Check-In	\rangle		Report	-	 Mark Status as Com
tments Trades Fees AUM	Term 10 C ^e U	pdate Results	Change Segment Stakehold	er Pension Excl	ude Adviser Fees	3 Significant Figures		1 00 R
Add Investment +	Filter Results by Provider Filter one or more providers		ter Results by Product Filter one or more products		,	Sort Results by Growth %		Charges £ RLY
Investment Amount Risk Category £22,620.00 Balanced (High End)	✓ Platforms							37 of 37 Res
Ezc.cocod usainEcu (mgi End) Taper End Taper End Vanguard LifeStrategy 40% Equity A Shares Acc Image: Comparison of taper End	P PLATFORM	P1 Investment Management P1 ISA • The P1 SIPP		Growth 3.80%	Final Value £371,926.80	Total Fees £41,912.28	RLY 1.20%	5
Pensions Edit Investment Amount Risk Category E235/61.57 Balanced (High End) Tuge End Yangaurd Utel'strategy 60% Equity A Shares Acc B		James Hay Partnership Modular Stocks & Draves ISA - Modular ISPP		Growth 3.78%	Final Value £371,191.10	Total Fees £42,647.98	RLY 1.22%	+
	F	Fidelity Advisor Solutions Fidelity (No Investor Fee) • Fidelity Personal Pension		Growth 3.78%	Final Value £371,123.54	Total Fees £42,715.54	RLY 1.22%	+
Synaptic	F	Fidelity Adviser Solutions Fidelity (No Investor Fee) • Fidelity Personal Pension		Growth 3.78%	Final Value £371,123.54	Total Fees £42,715.54	RLY 1.22%	+
	Standard Life	Elevate Elevate Stocks & Shares ISA - Explicit • Elevate Pension I	vestment Account	Growth 3.77%	Final Value £370,794.89	Total Fees £43,044.19	RLY 1.23%	+

Select Continue to Ex-Ante Illustration:

Research	Review	\rangle	Client Check-In	\rangle	Repor	π		✓ Mark Status as Complete
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		Cancel Continue to Ex-ante	Tustration					

This will take you through to the **Basis of the Illustration** . See article Basis of Illustration - Results.